



SOLUTIONS START AT SQUARE 1

Product Overview

With the Square 1 Credit Suite®, you are choosing a solid foundation for credit risk management. Each side of the square allows you to harness the accuracy, efficiency, data integrity, and retrieval that you need to serve your customers.

Analysis and Underwriting:

- Detailed financial spread analysis with RMA comparisons
- Global Cash Flow analysis for complex entities
- Integration with loan committee presentation packages
- Commercial and agricultural Projections and Transaction Stress Testing
- Configurable Scoring based on industry, Covenant Monitoring, and custom ratios and calculations

Loan Portfolio Management

- Tickler creation and exception management
- Workflow and loan monitoring with Dashboards
- Risk rating identification and management
- Past Due and Watch List Action Plans and Follow-Up

Document Imaging

- Store loan documents, employee data, vendor information and more
- Organization-defined global indexing structure
- Images and security meet or exceed FDIC regulation requirements
- Complete audit-trail capabilities
- Export files for examiners or third-party review

Core Download and Interfaces

- Automated nightly import of borrower, loan, and deposit information eliminates duplicate data entry
- Detailed portfolio management query and reporting based on imported data
- Data is used for interfaces for loan document platforms and CRE Portfolio Stress Testing

Contact Details:

Suntell

6206 SW 9th Terrace,
Suite B
Topeka, KS 66615

www.suntell.com

Potential Customers:

888.848.7349, ext. 250
sales@suntell.com

Existing Customers:

888.848.7349, Option 1
support@suntell.com



Visit www.suntell.com for more information on credit risk management from every angle.