

SOLUTIONS START AT SQUARE 1

CREDIT RISK MANAGEMENT FROM EVERY ANGLE.

LOAN MANAGEMENT PLATFORM

PRODUCT OVERVIEW

The Square 1 Credit Suite is the solid foundation you need to manage risk. Within platform, you will find a host of powerful tools you need to successfully manage a loan's life cycle while ensuring you are managing risk at the highest level possible. Available in both traditional server installation or via our hosted delivery model, SquareHost.

AN INTEGRATED LOAN MANAGEMENT SOLUTION

- **Identify:** Ensure your approvals are in line with your loan policy and complete in-depth analysis
- **Measure:** Quantify the credit risk with ratios, industry comparisons, and scoring
- **Monitor:** Keep a pulse on credit risk over time with documentation tracking and portfolio monitoring
- **Control:** Create customizable templates and reports that meet your needs while enforcing consistency within your organization



What Our Customers Are Saying

"Suntell's onboarding, integration, implementation, training team was phenomenal. The conversion was so smooth. They were available to help with any questions and walked us through step by step on any issues we were having."

-Pat Carey
Vice President / Senior Lender

"It's not often that we need to contact Suntell Support, but when we do, they are always quick to respond, and their team works diligently to ensure our problem is solved! Their knowledge and professionalism are reassuring. It is a real pleasure to work with them!"

-Jan Lohr
VP, Loan Operations

LOAN MANAGEMENT SOFTWARE TO MEET YOUR NEEDS

ANALYSIS AND UNDERWRITING

Credit Analysis/Approvals

- Detailed spread analysis with RMA comparisons
- Global cash flow for complex entities
- Commercial and agricultural projections, stress tests, and rent rolls
- Integration with loan committee presentations and approvals
- Extensive agricultural analysis

WORKFLOW AND IMAGING

Pipeline

- Configure your stages in your loan workflow process
- Assign responsibility through a loan queue
- Email notifications to make users aware of tasks

LOAN PORTFOLIO MANAGEMENT

Exception Tracking

- Identify risk at the borrower, collateral, loan, and guarantor level
- Email letters to borrowers informing them of outstanding exceptions
- Track and contact third parties involved in exceptions
- Portfolio reports show loan exposure based on officers and branches

INTEGRATIONS

Interfaces

- Nightly core download for up-to-date customer, loan, and deposit information
- Interfaces with loan document platforms to reduce duplicate data entry
- Extract tools for CECL and CRE Portfolio Stress Testing

THE STARTING POINT.

You've been tasked with finding a better credit risk management solution for your financial institution, but where to begin? You want a single solution that covers all of the bases. You want to know that from implementation to go-live and everything that follows, you can access a strong customer support network for any needs that arise. With the Square 1 Credit Suite, you are choosing a solid foundation for credit risk management. Each side of the Square allows you to harness the accuracy, efficiency, data integrity, and retrieval that you need to serve your customers. Whether you are currently using a homegrown legacy system, a different out-of-the-box system, or no loan management system at all, you'll find that the Square 1 Credit Suite is designed to fit your needs.